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Singapore 068912

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Message:

Re: Notice of Initial Substantial Shareholder for Bathurst Resources Limited filed on 26 Jan 2011

On 26 January 2011, JPMorgan Chase & Co. and its affiliates filed Form 603 Notice of initial holder for Bathurst Resources Limited. The notice states that JPMorgan Chase & Co. and its affiliates became a substantial shareholder by holding 31,776,571 shares, being 5.20% on 25 Jan 2011.

Please be advised that JPMorgan Chase & Co. and its affiliates have in fact acquired 32,176,571 @5.27 as of 25 Jan 2011. Kindly take attached Form 603 as amendment for the notice filed as of 26 January.

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Table of Contents Chase Loan Modification Fax Cover Sheet

1. Understanding the eBook Chase Loan Modification Fax Cover Sheet
 - The Rise of Digital Reading Chase Loan Modification Fax Cover Sheet
 - Advantages of eBooks Over Traditional Books
2. Identifying Chase Loan Modification Fax Cover Sheet
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Chase Loan Modification Fax Cover Sheet
 - User-Friendly Interface
4. Exploring eBook Recommendations from Chase Loan Modification Fax Cover Sheet
 - Personalized Recommendations
 - Chase Loan Modification Fax Cover Sheet User Reviews and Ratings
 - Chase Loan Modification Fax Cover Sheet and Bestseller Lists
5. Accessing Chase Loan Modification Fax Cover Sheet Free and Paid eBooks
 - Chase Loan Modification Fax Cover Sheet Public Domain eBooks

- Chase Loan Modification Fax Cover Sheet eBook Subscription Services
- Chase Loan Modification Fax Cover Sheet Budget-Friendly Options
- 6. Navigating Chase Loan Modification Fax Cover Sheet eBook Formats
 - ePub, PDF, MOBI, and More
 - Chase Loan Modification Fax Cover Sheet Compatibility with Devices
 - Chase Loan Modification Fax Cover Sheet Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Chase Loan Modification Fax Cover Sheet
 - Highlighting and Note-Taking Chase Loan Modification Fax Cover Sheet
 - Interactive Elements Chase Loan Modification Fax Cover Sheet
- 8. Staying Engaged with Chase Loan Modification Fax Cover Sheet
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Chase Loan Modification Fax Cover Sheet
- 9. Balancing eBooks and Physical Books Chase Loan Modification Fax Cover Sheet
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Chase Loan Modification Fax Cover Sheet
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Chase Loan Modification Fax Cover Sheet
 - Setting Reading Goals Chase Loan Modification Fax Cover Sheet
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Chase Loan Modification Fax Cover Sheet
 - Fact-Checking eBook Content of Chase Loan Modification Fax Cover Sheet
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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