CLUSTER-BASED INDUSTRIAL DEVELOPMENT An East Asian Model

Tetsushi Sonobe and Keijiro Otsuka



<u>Cluster Based Industrial Development An East Asian</u> <u>Model</u>

RS Peters

Cluster Based Industrial Development An East Asian Model:

Cluster-Based Industrial Development T. Sonobe, K. Otsuka, 2010-11-09 This book examines how to promote industrial development in low income countries It considers the role of traders in the evolution of a cluster the role of managerial human capital the effect of the China shock and the role of industrial policies focused on international knowledge transfer in supporting the upgrading of clusters Cluster-Based Industrial Development: T. Sonobe, K. Otsuka, 2014-10-30 This book attempts to provide an effective strategy for industrial development based on the KAIZEN management training experiments conducted in Ghana Kenya Ethiopia Vietnam and Tanzania We focus on micro and small enterprises MSEs in industrial clusters because clusters consisting of MSEs are ubiquitous and have high potential to grow of local industrial development in Egypt: Which are the promising sectors and locations? Abdelaziz, Fatma, El-Enbaby, Hoda, Zhang, Xiaobo, Breisinger, Clemens, 2018-07-03 Clusters the geographic concentration of specialized firms that are working in similar or related activities and are interdependent have played an important role in the industrial development of many countries including in Europe the Americas and Asia A large part of these successes can be explained by the ability of clusters to build on existing strengths of local communities such as social capital and abundant labor to overcome common constraints to economic expansion such as weak financial markets and institutions Realizing the potential for cluster based development and the long history of clusters in the country the Egyptian Government has made cluster based industrialization a key pillar of Egypt's sustainable development strategy to 2030 The timing for a cluster based industrial development model for Egypt seems favorable as macroeconomic reforms in recent years have made Egypt s economy more competitive and the country's young labor force provides a comparative advantage for labor intensive sectors. The objectives of this paper are to take stock of existing clusters in Egypt to identify a set of promising organic clusters and to make high level recommendations for the further expansion of agribusiness and handicrafts clusters based on an innovative analysis of economic census data a review of previous cluster studies in Egypt and information obtained from expert interviews and a stakeholder workshop Our findings suggest focusing cluster development efforts on Upper Egypt which has a comparative advantage in several sectors especially in labor intensive sectors However the current cluster density in Upper Egypt is low particularly in rural areas Expanding the number and density of clusters there will likely require improvements in infrastructure institutions and services The most promising clusters identified through the analysis include medical and aromatic plants sugarcane and tomatoes in the agribusiness sector ready made garments and carpets in the handicrafts sector and furniture These are all promising organic clusters based on their high market demand export potential labor intensity and historical roots We develop several recommendations for the agribusiness and the handicrafts sectors especially highlighting the important facilitating role that local governments should play in cluster based development by providing necessary basic public goods and services In depth case studies for specific promising clusters should follow to

help local governments and entrepreneurs to fully harness the unique opportunities that clusters can provide for local industrial development and job creation in Egypt Cluster-based development in Egypt: A study of external shocks to the leather and medicinal and aromatic plant sectors Abdelaziz, Fatma, Abdelghany, Nancy, Ellis, Mia, William, Amy, Zhang, Xiaobo, 2021-12-31 The Egyptian government has prioritized the idea of cluster based development that is the geographic concentration of specialized firms such as in this case those producing similar or related products The establishment of such clusters however presents significant challenges bottlenecks and obstacles Based on primary field work this paper focuses on two case studies of the impacts of shocks on business clusters The first study involved the relocation of an established leather cluster from Cairo to a newly created industrial park Robbiki Leather City which was promoted by Egypt's Ministry of Trade and Industry Although the relocation partly solved the existing issues of water contamination new challenges emerged relating to increased production and transportation costs and unforeseen impacts on the community The second study assessed the short term impact of the COVID 19 pandemic on a business cluster producing medicinal and aromatic plants Overall the MAPs sector was resilient to the outbreak and there are opportunities to offset any negative impacts of the pandemic by taking advantage of new markets for Egyptian MAPs stemming from supply disruptions in other countries increased global demand for MAPs due to their pharmacological and health properties and increased international demand for organically grown MAPs Findings indicate that it is essential for governments to develop policy responses to the challenges and especially barriers to the development of business clusters while simultaneously supporting and creating incentives for the cooperation entrepreneurship and collective action needed for business clusters to thrive and grow As anticipated challenges and obstacles whether overarching or in response to shocks are unique to specific sectors contexts and times and hence need to be dealt with as an ongoing facilitation process Handbook of Contemporary Chinese Social Sciences Ping Hao, 2025-10-09 This Handbook presents thorough literature reviews and detailed analyses on the development of China's social sciences research since the reform and opening up in 1978 The handbook is comprised of 4 sections politics and law sociology and economics demography and education journalism studies and library science Written and edited by leading scholars from Peking University each volume critiques the research findings and provides guidance for future investigations of the respective field Given its scope the handbook will offer international academics an in depth and up to date understanding of the development of Chinese scholars research on Chinese social sciences over the past forty Building effective clusters and industrial parks Zhang, Xiaobo, 2016-12-22 It is a daunting task to build vears institution and infrastructure over a short time period in developing countries But in the absence of sound institutions and adequate infrastructure it is difficult for economic transformation to take place An alternative is to facilitate existing industrial clusters or build industrial parks by creating an enabling environment in a limited place This paper reviews the commonly used strategies to build effective clusters and industrial parks Clusters and industrial parks are location specific

Because they have an informational advantage local governments are in a better position than the central government to identify and solve the bottlenecks that affect clusters and industrial parks As clusters and industrial parks evolve new bottlenecks emerge thereby requiring new solutions This in turns calls for continuous tinkering by local governments It is important to place local governments and business communities in the driver's seat of local economic growth so that they can watch out for and adjust to the bumps in the road ahead **Industrial Districts in History and the Developing World** Tomoko Hashino, Keijiro Otsuka, 2016-10-11 This book sheds new light on the role of industrial districts in the industrial development of the past and present Industrial districts which refer to the geographical concentration of enterprises producing similar or closely related commodities in a small area play a significant role in the development of manufacturing industries not only historically in Europe and Japan but also at present in emerging East Asian economies such as China and Vietnam and low income countries in sub Saharan Africa The book identifies similarities in the development patterns of industrial districts in history and the present and analyzes the reasons for these similarities More specifically the book examines whether Marshallian agglomeration economies provide sufficient explanations and seeks to deepen understanding about the important factors that are missing Despite the common issues addressed by economic historians and development economists regarding the advantages of industrial districts for industrial development discussion of these issues between the two groups of researchers has been largely absent or at best weak. The purpose of this book is to integrate the results of case studies by economic historians interested in France Spain and Japan and those by development economists interested in the contemporary industries still developing in China Vietnam Bangladesh Tanzania and other countries in sub Saharan Africa

Industrial Clusters and Micro and Small Enterprises in Africa World Bank, 2010-12-30 The World Bank Japan International Cooperation Agency JICA Research Institute and the Foundation for Advanced Studies on International Development FASID in collaboration with researchers affiliated with the African Economic Research Consortium AERC recently conducted a study on Africa s domestic enterprises to improve the understanding of the constraints micro and small enterprises in Africa face in improving productivity and expanding their markets In Africa there are stark performance gaps between domestically owned enterprises and foreign owned enterprises in terms of sales performance productivity and ability to reach distant markets Among others size appears to be a dominant factor in explaining the gap Against this background the study analyzes how naturally formed industrial clusters concentrations of enterprises engaged in same or closely related industrial activities in specific locations could potentially mitigate constraints Africa's micro and small enterprises face and enhance their business performance. The study is one of the first comprehensive quantitative inquiries on industrial clusters in Africa. The analysis specifically focuses on the role of spontaneously grown clusters of light manufacturing industries based on a set of original case studies of industrial clusters conducted for this research project. One of the key findings from the case studies was that cluster based micro and small enterprises are performing better than

similar micro and small enterprises outside of the clusters in terms of sales performance and ability to reach distant markets Market access is a leading reason for cluster based enterprises to choose their current locations However cluster based enterprises face another set of unique growth constraints By the very nature of spontaneous agglomera tion new enterprises continue to flow to the clusters seeking the profit opportunities and better access to markets at such locations The result can be intense competition in addition to increased congestion Space constraints often impede growth within clusters The lack of alternative locations available for industrial activities in the same cities generic infrastructure bottlenecks and unclear zoning policies and their unpredictable changes limit firms location choices and constrain their mobility While competition should improve efficiency lack of capacity among those competing cluster based enterprises to invest and innovate does not generate growth out of the competition The vast majority of naturally formed clusters of light manufacturing industries in Africa are still at a survival level where agglomeration externalities are only limited to expand quantity but not quality as we observe in more advanced innovation oriented clusters in elsewhere in the world Existing studies on such natural industrial clusters in Africa have found that the lack of managerial skills among entrepreneurs running micro and small enterprises is a major constraint for innovation and growth in the clusters As a part of this study pilot managerial skills training programs were conducted in two industrial clusters on an experimental basis where a group of randomly selected entrepreneurs within the clusters were given three week long crush course of based management such as bookkeeping marketing business planning and production management The impact evaluation of the experiments showed significant positive impacts of the training programs on value added and gross profits of enterprises Raising the current survival type industrial clusters which have been formed as a coping mechanism to weak investment climate into more dynamic innovating clusters will be an important avenue for fostering growth of micro and small enterprises in Africa While national efforts to improve investment climate and investments in human capital are undoubtedly important there could be more targeted policies to be formulated in complementing general policies to support growth of micro and small domestic enterprises using existing industrial clusters as a natural springboard for their growth In that context the study discusses the merit of cluster based managerial human capital development to build steps toward more innovation oriented clusters the importance of sound spatial planning policy particularly at the local level in the context of urban planning the need to expand market access and economic linkages for industrial clusters including regional integration and linkages with large enterprises **Agricultural Development in Asia and Africa** Jonna P. Estudillo, Yoko Kijima, Tetsushi Sonobe, 2022-12-01 This Open Access book explores the multifaceted nature of agricultural and rural development in Asia and examines the extent to which the Asian experience is being replicated in contemporary Africa This volume compiles the works of top scholars who provided analyses and evidences from household level surveys collected for many years in several parts of Asia and Africa The most important finding presented in this book is that African agricultural development has evolved following the pathways of Asian

agricultural development The common pathways are borrowed technology from abroad and adaptive research in rice farming secured property rights on natural resources adoption of ICTs investments in human capital including training and launching of the high value agriculture In both continents agricultural development started in the crop sector which had a strong tendency to induce the dynamic development of other sectors in rural areas **Light Manufacturing in Vietnam** Hinh T. Dinh,Deepak Mishra,2014-01-29 Based on a wide array of quantitative and qualitative techniques Light Manufacturing in Vietnam identifies key constraints on manufacturing enterprises in Vietnam and evaluates differences in firm performance across China and Vietnam The authors argue that to continue on the high economic growth path of the past Vietnam needs to address fundamental structural issues in the manufacturing sector that have been masked by this growth Furthermore addressing these issues would also help Vietnam move up the higher value added chain and avoid the middle income trap that other East Asian economies have experienced

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Table of Contents Cluster Based Industrial Development An East Asian Model

- 1. Understanding the eBook Cluster Based Industrial Development An East Asian Model
 - The Rise of Digital Reading Cluster Based Industrial Development An East Asian Model
 - Advantages of eBooks Over Traditional Books
- 2. Identifying Cluster Based Industrial Development An East Asian Model
 - Exploring Different Genres
 - o Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
- 3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Cluster Based Industrial Development An East Asian Model
 - User-Friendly Interface
- 4. Exploring eBook Recommendations from Cluster Based Industrial Development An East Asian Model
 - Personalized Recommendations
 - Cluster Based Industrial Development An East Asian Model User Reviews and Ratings

- o Cluster Based Industrial Development An East Asian Model and Bestseller Lists
- 5. Accessing Cluster Based Industrial Development An East Asian Model Free and Paid eBooks
 - Cluster Based Industrial Development An East Asian Model Public Domain eBooks
 - Cluster Based Industrial Development An East Asian Model eBook Subscription Services
 - Cluster Based Industrial Development An East Asian Model Budget-Friendly Options
- 6. Navigating Cluster Based Industrial Development An East Asian Model eBook Formats
 - o ePub, PDF, MOBI, and More
 - \circ Cluster Based Industrial Development An East Asian Model Compatibility with Devices
 - Cluster Based Industrial Development An East Asian Model Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - o Adjustable Fonts and Text Sizes of Cluster Based Industrial Development An East Asian Model
 - Highlighting and Note-Taking Cluster Based Industrial Development An East Asian Model
 - Interactive Elements Cluster Based Industrial Development An East Asian Model
- 8. Staying Engaged with Cluster Based Industrial Development An East Asian Model
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Cluster Based Industrial Development An East Asian Model
- 9. Balancing eBooks and Physical Books Cluster Based Industrial Development An East Asian Model
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Cluster Based Industrial Development An East Asian Model
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Cluster Based Industrial Development An East Asian Model
 - Setting Reading Goals Cluster Based Industrial Development An East Asian Model
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Cluster Based Industrial Development An East Asian Model
 - Fact-Checking eBook Content of Cluster Based Industrial Development An East Asian Model
 - Distinguishing Credible Sources

- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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